

Fill in this information to identify the case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXASCase number (if known): _____ Chapter **11**☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy**04/16**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name **Pioneer Breaker & Control Supply, Co.**
2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) **7 4 - 2 6 3 5 0 2 5**
4. Debtor's address

Principal place of business 2216-B Rutland Dr. Number Street Austin TX 78758 City State ZIP Code Travis County	Mailing address, if different from principal place of business Number Street P.O. Box City State ZIP Code Location of principal assets, if different from principal place of business Number Street City State ZIP Code
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5. Debtor's website (URL) **pioneerbreaker.com**
6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **Pioneer Breaker & Control Supply, Co.**

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No☐ Yes. Debtor _____ Relationship _____

District _____ When _____

MM / DD / YYYY

Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor _____ Relationship _____

District _____ When _____

MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?*Check all that apply:*☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** *(Check all that apply.)*☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?**

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*☒ Funds will be available for distribution to unsecured creditors.☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **Pioneer Breaker & Control Supply, Co.**

Case number (if known) _____

- 14. Estimated number of creditors**
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
- 15. Estimated assets**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
- 16. Estimated liabilities**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - ☒ I have been authorized to file this petition on behalf of the debtor.
 - ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/20/2016
MM / DD / YYYY

X /s/ Elod Tamas Toldy
Signature of authorized representative of debtor

Elod Tamas Toldy
Printed name

Title **President**

18. Signature of attorney

X /s/ William T. Peckham
Signature of attorney for debtor

Date **09/20/2016**
MM / DD / YYYY

William T. Peckham
Printed name

Law Office of William T. Peckham
Firm name

1104 Nueces Street, Suite 104
Number Street

Austin
City

TX **78701-2106**
State ZIP Code

(512) 472-8126
Contact phone

wpeckham@peckhamlawaustin.com
Email address

15706200
Bar number

TX
State

Official Form 201A (12/15)

[If debtor is required to file periodic reports (e.g. forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

In re **Pioneer Breaker & Control Supply, Co.**

Case No. _____

Chapter **11**

**Attachment to Voluntary Petition for Non-Individuals Filing for
Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is N/A.

2. The following financial data is the latest available information and refers to the debtor's condition on 9/1/2016.

a. Total assets	<u>\$501,000.00</u>	
b. Total debts (including debts listed in 2.c., below)	<u>\$1,580,000.00</u>	
c. Debt securities held by more than 500 holders:		Approximate number of holders:
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
d. Number of shares of preferred stock	<u>0</u>	_____
e. Number of shares of common stock	<u>87000</u>	_____

Comments, if any:

3. Brief description of debtor's business:

Sales and commissioned sales of electrical supplies, primarily breakers, to wholesale and retail customers.

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Elod Tamas Toldy

Fill in this information to identify the case:Debtor name Pioneer Breaker & Control Supply, Co.United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXASCase number
(if known) _____☐ Check if this is an
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 Industrial ElectroTech 2216-A Rutland Dr. Austin, TX 78758		Inventory				\$210,000.00
2 Breaker Unlimited 16721 Hollister St. Suite A, Bldg 3 Houston, TX 77066		Business expense/Suit/poss. paid	Disputed			\$200,000.00
3 C & E Electric 14932 - 136 Street Edmonton, Alberta T-6VIM3 Canada		Trade Debt				\$127,000.00
4 QuarterSpot Inc. 2400 Veterans Memorial Blvd. #300 Kenner, LA 70062		Loan				\$124,246.22
5 Industrial Control Supply 22410 70th Avenue, West No. 6 Mountlake Terrace, WA 98043		Business expense	Disputed			\$117,000.00

Debtor **Pioneer Breaker & Control Supply, Co.**
Name

Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	Fedex Express P.O. Box 660481 Dallas, TX 75266		Business expense	Disputed			\$72,756.37
7	Can Capital 2015 Vaugh Rd., Suite 500 Kennesaw, GA 30144		Loan				\$72,756.37
8	Industrial OverSupply 2216-A Rutland Dr. Austin, TX 78758		Business expense / Trade Debt				\$60,000.00
9	Sprecher & Schuh P.O. Box 602288 Charlotte, NC 28260		Trade Debt				\$59,258.39
10	NuLook Lending 333 Pearsall Ave., Suite 205 Cedarhurst, NY 11516		Loan				\$58,241.79
11	BBVA Compass Bank P.O. Box 830696 Birmingham, AL 35283-0696		Line of Credit				\$53,650.29
12	Intuit Payment Solutions 26000 Cannon Road Cleveland, OH 44146		False Transactions	Disputed			\$51,100.00
13	New Era Lending LLC Attn: Jeffrey Zachter 2 University Plaza, Suite 205 Hackensack, NJ 07601		Loan				\$49,810.00

Debtor **Pioneer Breaker & Control Supply, Co.**
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	360 Industrial Supply 2211-B Denton Dr. Austin, TX 78758		Trade Debt	Disputed			\$35,000.00
15	RMS P.O. Box 361595 Columbus, OH 43236		Business expense	Disputed			\$33,511.23
16	U.S. District Clerk 300 North Hogan St. Jacksonville, FL 32202		Restitution				\$30,000.00
17	Paypal Working Capital (IOS) P.O. Box 105658 Atlanta, GA 30348		Loan				\$9,435.00
18	Fedex Freight 2200 Forward Dr. Harrison, AR 72602-0840		Business expense	Disputed			\$8,084.13
19	MB Financial 13650 Heritage Pkwy Fort Worth, TX 76177		Purchase Money		\$29,650.11	\$22,000.00	\$7,650.11
20	Electro-Mec 2 Executive Dr., Suite 770 Fort Lee, NJ 07024		Trade Debt				\$7,150.29

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

IN RE: **Pioneer Breaker & Control Supply, Co.**

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 9/20/2016

Signature /s/ Elod Tamas Toldy
Elod Tamas Toldy
President

Date _____

Signature _____

360 Industrial Supply
2211-B Denton Dr.
Austin, TX 78758

Access Receivables
P.O. Box 1377
Cockeysville, MD 21030-6377

ADP
1 ADP Blvd.
Rosland, NJ 07068

Altus Global Trade Solutions
Attn: Peter Nash
2400 Veterans Memorial Blvd #300
Kenner, LA 70062

BBVA Compass Bank
P.O. Box 830696
Birmingham, AL 35283-0696

BCS Switchgear, Inc
4790 US Hwy 337 S.
Krugerville, TX 76227

Breaker Hunters Inc.
P.O. Box 483
Pounding Mill, VA 24637

Breaker Unlimited
16721 Hollister St.
Suite A, Bldg 3
Houston, TX 77066

C & E Electric
14932 - 136 Street
Edmonton, Alberta T-6VIM3
Canada

Can Capital
2015 Vaugh Rd., Suite 500
Kennesaw, GA 30144

Chase Bank
P.O. Box 183164
Columbus, OH 43218-3164

Circuit Breaker Sales
79 Main St.
Seymour, CT 06483

Commercial Recovery Bureau, Inc.
P.O. Box 59104
Dallas, TX 75229

Dell Financial Services
P.O. Box 81577
Austin, TX 78708-1577

Electro-Mec
2 Executive Dr., Suite 770
Fort Lee, NJ 07024

Elod Tamas Toldy
3021 Legendary Dr., Suite 617
Austin, TX 78727

Fedex Express
P.O. Box 660481
Dallas, TX 75266

Fedex Freight
2200 Forward Dr.
Harrison, AR 72602-0840

Fusenco Inc.
15550 W. Hardy
Houston, TX 77060

Industrial Control Supply
22410 70th Avenue, West No. 6
Mountlake Terrace, WA 98043

Industrial ElectroTech
2216-A Rutland Dr.
Austin, TX 78758

Industrial Market Place
7842 Lincoln Ave.
Skokie, IL 60077

Industrial OverSupply
2216-A Rutland Dr.
Austin, TX 78758

Innovative Communication Systems
10430 Gulfdale St.
San Antonio, TX 78216

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Intuit Payment Solutions
26000 Cannon Road
Cleveland, OH 44146

Janitor's Warehouse
3910 Gattis School Road
Round Rock, TX 78664

Joseph Sussman PC
132 W 31st St. Rm. 1320
New York, NY 10001 -3406

Lanco
P.O. Box 2940
Denton, TX 76202

Mayfield Paper Company
3331 N. Panam Expy
San Antonio, TX 78219

MB Financial
13650 Heritage Pkwy
Fort Worth, TX 76177

McCarthy, Burgess & Wolff
26000 Cannon Rd
Cleveland, OH 44146

Motor Control Center
4019 Windgap Ave.
Pittsburgh, PA 15204

New Era Lending LLC
Attn: Jeffrey Zachter
2 University Plaza, Suite 205
Hackensack, NJ 07601

NuLook Lending
333 Pearsall Ave., Suite 205
Cedarhurst, NY 11516

Paypal Credit (PBC)
P.O. Box 105658
Atlanta, GA 30348

Paypal Working Capital (IOS)
P.O. Box 105658
Atlanta, GA 30348

PCS Electrical Products
4917 Dudley Blvd., Suite A
McClellan, CA 95652

Peloton Commercial Real Estate
8310-1 North Capital of Texas Hwy
Suite 225
Austin, TX 78731

Pioneer Breaker & Control Supply, Co.
2216-B Rutland Dr.
Austin, TX 78758

Pitney Bowes
Purchase Power
P.O. Box 371874
Pittsburgh, PA 15250

QuarterSpot Inc.
2400 Veterans Memorial Blvd. #300
Kenner, LA 70062

RG Industries LLC
9740 Jordan Circle
Santa Fe Springs, CA 90670

RMS
P.O. Box 361595
Columbus, OH 43236

Silicon Valley Breaker & Controls Inc.
2128 N. 1st St., Suite E
San Jose, CA 95131

Sprecher & Schuh
P.O. Box 602288
Charlotte, NC 28260

Teco Westinghouse
P.O. Box 846052
Dallas, TX 75284-6052

Texas Comptroller of Public Accounts
Sales Tax Division
Lyndon B. Johnson State Office Building
111 East 17th Street
Austin, TX 78774

Texas Document Solutions
2600 Longhorn Blvd. #102
Austin, TX 78758

Texas Workforce Commission
101 East 15th St., Room 556
Austin, TX 78778

Travis County Tax Office
5501 Airport Blvd
Austin, TX 78751

U.S. District Clerk
300 North Hogan St.
Jacksonville, FL 32202

Western Enterprises
2965 Durahart
Riverside, CA 92507

William T. Peckham
Attorney At Law
1104 Nueces St., Suite 104
Austin, TX 78701-2106

YRC
P.O. Box 93151
Chicago, IL 60673-3151